

The Conflict Takes Shape

As You Read

Explore These Questions

- What strengths and weaknesses did the Confederacy have?
- What strengths and weaknesses did the Union have?
- What special qualities did Presidents Abraham Lincoln and Jefferson Davis possess?

Define

- racism
- martial law

Identify

- border states
- Robert E. Lee





In April 1861, President Abraham Lincoln called for 75,000 volunteers to serve as soldiers

for 90 days in a campaign against the South. The response was overwhelming. Throughout the North, crowds cheered the Stars and Stripes and booed the southern "traitors."

Southerners were just as enthusiastic for the war. They rallied to the Stars and Bars, as they called the new Confederate flag. Volunteers flooded into the Confederate army.

With flags held high, both northerners and southerners marched off to war. Most felt certain that a single, gallant battle would bring a quick end to the conflict. Few suspected that the Civil War would last four terrible years and be the most destructive war in the nation's history.

A Nation Divided

As the war began, each side was convinced that its cause was just. Southerners believed that they had the right to leave the Union. In fact, they called the conflict the War for Southern Independence. Southerners wanted independence so that they could keep their traditional way of life—including the institution of slavery.

Northerners, meanwhile, believed that they had to fight to save the Union. At the outset of the war, abolishing slavery was not an official goal of the North. In fact, many northerners, guided by feelings of racism, approved of slavery. **Racism** is the belief that one race is superior to another.

In April 1861, eight slave states were still in the Union. They had to make the difficult decision of which side to join. Virginia,* North Carolina, Tennessee, and Arkansas joined the Confederacy. The four **border states** of Delaware, Kentucky, Missouri, and Maryland remained in the Union. (See the map on page 377.)

Still, some citizens of the border states supported the South. For example, in April 1861, pro-Confederate mobs attacked Union troops in Baltimore, Maryland. In response, President Lincoln declared martial law, or rule by the army instead of the elected government. Many people who sided with the South were arrested.

Strengths and Weaknesses

Both sides in the conflict had strengths and weaknesses as the war began. The South had the strong advantage of fighting a defensive war. It was up to the North to go on the offensive, to attack and defeat the South. If the North did not move its forces into the South, the Confederacy would remain a separate country.

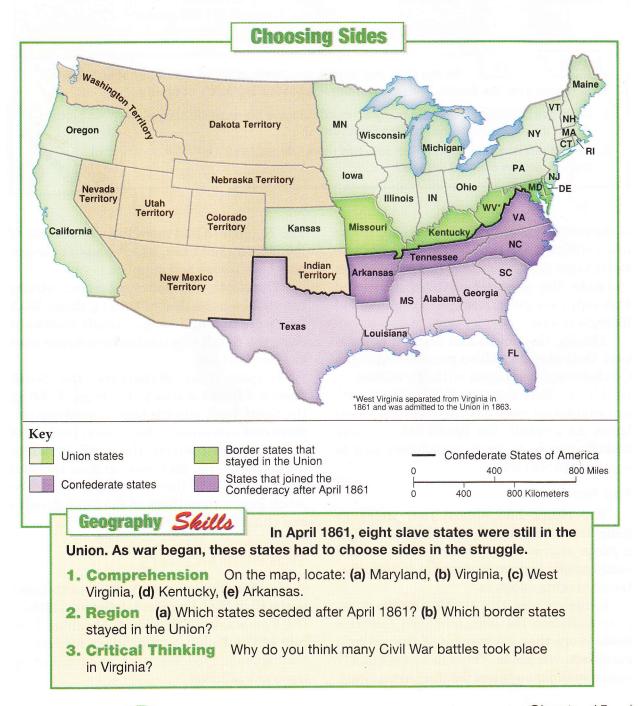
^{*}Many people in western Virginia supported the Union. When Virginia seceded, westerners formed their own government. West Virginia became a state of the Union in 1863.

The South

Southerners believed that they were fighting a war for independence, similar to the American Revolution. Defending their homeland and their way of life gave them a strong reason to fight bravely. "Our men must prevail in combat," one Confederate said, "or they will lose their property, country, freedom—in short, everything."

Also, many southerners had skills that made them good soldiers. Hunting was an important part of southern life. From an early age, boys learned to ride horses and use guns. Wealthy young men often went to military school. Before the Civil War, many of the best officers in the United States Army were from the South.

The South, however, had serious economic weaknesses. (See the chart on page 378.) It had few factories to produce weapons and other vital supplies. It also had few railroads to move troops and supplies. The railroads that it did have often did not connect to one another. The South also had political problems. The Confederate constitution favored states' rights and limited the authority



Resources of the North and South, 1861

Resources	North		South	
	Number	Percent of Total	Number	Percent of Total
Farmland	105,835 acres	65%	56,832 acres	35%
Railroad Track	21,847 miles	71%	8,947 miles	29%
Value of Manufactured Goods	\$1,794,417,000	92%	\$155,552,000	8%
Factories	119,500	85%	20,600	15%
Workers in Industry	1,198,000	92%	111,000	8%
Population	22,340,000	63%	9,103,000 (3,954,000 slaves)	37%

Source: Historical Statistics of the United States

Chart Skills

As the Civil War began, the North enjoyed a number of economic advantages over the South. These advantages affected the war's outcome.

- **1. Comprehension** (a) How many acres of farmland did each side have? (b) What percentage of the nation's factories did the South have?
- 2. Critical Thinking (a) Which side had more railroad track? (b) How do you think this advantage affected the war?

of the central government. As a result, it was often difficult for the Confederate government to get things done. On one occasion, for example, the governor of Georgia insisted that only Georgia officers be in command of Georgia troops.

Finally, the South had a small population. Only about 9 million people lived in the Confederacy, compared with 22 million in the Union. More than one third of the southern population were enslaved African Americans. As a result, the South did not have enough people to serve as soldiers and to support the war effort.

The North

The North had almost four times as many free citizens as the South. Thus, it had a large source of volunteers. It also had many people to grow food and to work in factories making supplies.

Industry was the North's greatest resource. Before the war, northern factories made more than 90 percent of the nation's manufactured goods. These factories quickly began making supplies for the Union army.

The North also had more than 70 percent of the nation's rail lines, which it used to transport both troops and supplies.

The North also benefited from a strong navy and a large fleet of trading ships. With few warships and only a small merchant fleet, the South was unable to compete with the North at sea.

Despite these advantages, the North faced a difficult military challenge. To bring the South back into the Union, northern soldiers had to conquer a huge area. Instead of defending their homes, they were invading unfamiliar land. As Union armies invaded the South, their lines of supply would be much longer than those of the Confederates and thus more open to attack.

Wartime Leaders

Leadership was a very important factor in the Civil War. President Jefferson Davis of the Confederacy, President Abraham Lincoln of the Union, and military leaders on both sides played key roles in determining the war's outcome.

President Jefferson Davis

Many people thought Davis was a stronger leader than Lincoln. Davis had attended the United States Military Academy at West Point. He had served as an officer in the Mexican War. Later, he served as Secretary of War. He was widely respected for his honesty and courage.

Davis, however, did not like to turn over to others the details of military planning. When he made a decision, according to his wife, he "could not understand any other man coming to a different conclusion." As a result, Davis spent much time arguing with his advisers.

President Abraham Lincoln

At first, some northerners had doubts about Abraham Lincoln's ability to lead. He had little experience in national politics or military matters. In time, however, Lincoln proved to be a patient but strong leader and a fine war planner.

Day by day, Lincoln gained the respect of those around him. Many especially liked his sense of humor. They noted that Lincoln even accepted criticism with a smile. When Secretary of War Edwin Stanton called Lincoln a fool, Lincoln commented, "Did Stanton say I was a fool? Then I must be one, for Stanton is generally right and he always says what he means."

Military leaders

As the war began, army officers in the South had to make a choice. They could stay in the Union army and fight against their home states, or they could join the Confederate forces.

Robert E. Lee faced this dilemma when his home state of Virginia seceded. President Lincoln asked Lee to command the Union army. Lee refused. He explained in a letter to a friend:

66 I cannot raise my hand against my birthplace, my home, my children. I should like, above all things, that our difficulties might be peaceably arranged.... What ever may be the result of the contest, I foresee that the country will have to pass through a terrible ordeal. ??

Later, **Robert E. Lee** became commander of the Confederate army. In fact, many of the best officers served for the Confederacy. As a result, President Lincoln had trouble finding generals to match those of the South.

★ Section 1 Review ★

Recall

- 1. Locate (a) West Virginia, (b) Delaware, (c) Kentucky, (d) Missouri, (e) Maryland.
- 2. Identify (a) border states, (b) Robert E. Lee.
- 3. Define (a) racism, (b) martial law.

Comprehension

- **4.** Describe two advantages that the South had over the North at the start of the Civil War.
- **5.** Describe two advantages that the North had over the South at the start of the Civil War.

 Explain one strength and one weakness of each of the following leaders: (a) President Abraham Lincoln, (b) President Jefferson Davis.

Critical Thinking and Writing

- Identifying Alternatives List arguments for and against a border state's staying in the Union in 1861.
- 8. Analyzing Ideas Jefferson Davis said this of the Confederacy: "All we ask is to be left alone."(a) What do you think Davis meant? (b) Why was the Union unwilling to agree to Davis's wish?



Activity Making a Decision You are the captain of your hometown school basketball team. A rival school's coach has offered you a scholarship if you will play for them. Write the coach a letter informing him of your decision and the reasons for your decision. As you write your letter, keep in mind Robert E. Lee's difficult choice at the start of the Civil War.



A Long, Difficult Struggle

Explore These Questions



- What were the military plans of each side?
- Which of its military goals did the Union achieve?
- Why did the Union fail to win major battles in the East?



Union infantry drum

SETTING the Scene

In the summer of 1861, the armies of the North and the

South marched off to war with flags flying and crowds cheering. Each side expected a quick victory. However, the reality of war soon shattered this dream. Abner

Small, a volunteer from Maine, described a scene that would be repeated again and again:

66 I saw...the dead and hurt men lying limp on the ground. From somewhere across the field a battery [heavy guns] pounded us. We wavered, and rallied, and fired blindly; and men fell writhing. 99

It soon became clear that there would be no quick, easy end to the war. Leaders on both sides began to plan for a long, difficult struggle.

Strategies for Victory

The North and South had different strategies for victory. The Union planned to use its naval power to cripple the South's economy. At the same time, Union armies would invade southern territory. The South, meanwhile, planned to defend itself until the North lost the will to fight.

Identify

- Stonewall Jackson
- Battle of Bull Run
- George McClellan
- Merrimack
- Monitor
- Battle of Antietam
- Battle of Fredericksburg
- Battle of Chancellorsville
- Ulysses S. Grant
- Battle of Shiloh

Union plans

First, the Union planned to use its navy to blockade southern ports. This would cut off the South's supply of manufactured goods by halting its trade with Europe.

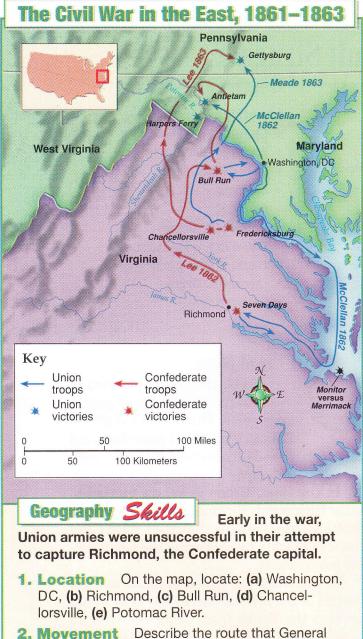
In the East, Union generals wanted to seize Richmond, Virginia, the Confederate capital. They thought that they might end the war quickly by capturing the Confederate government.

In the West, the Union planned to seize control of the Mississippi River. This would prevent the South from using the river to supply its troops. It would also separate Arkansas, Texas, and Louisiana from the rest of the Confederacy.

Confederate plans

The South's strategy was simpler: The Confederate army would fight a defensive war until northerners tired of the fighting. If the war became unpopular in the North, President Lincoln would have to stop the war and recognize the South's independence.

The Confederacy counted on European money and supplies to help fight the war. Southern cotton was important to the textile mills of England and other countries. Southerners were confident that Europeans would quickly recognize the Confederacy as an



- Movement Describe the route that General McClellan took when he tried to capture Richmond in 1862.
- **3. Critical Thinking** Do you think the Confederacy made a wise decision in locating its capital at Richmond? Explain.

independent nation and continue to buy southern cotton for their factories.

Forward to Richmond!

"Forward to Richmond! Forward to Richmond!" Every day for more than a month, the influential *New York Tribune* blazed this "Nation's War Cry" across its front page. Re-

sponding to popular pressure for a quick victory, President Lincoln ordered the attack.

Battle of Bull Run

In July 1861, Union troops set out from Washington, D.C., for Richmond, about 100 miles (160 km) away. They met with Confederate soldiers soon after they left. The battle that followed took place near a small stream called Bull Run, in Virginia.

July 21, 1861, was a lovely summer day. Hundreds of Washingtonians rode out to watch their army crush the Confederates. Many carried picnic baskets. In a holiday mood, they spread out on a grassy hilltop overlooking Bull Run and awaited the battle.

The spectators, however, were shocked. Southern troops did not turn and run as expected. Inspired by the example of General Thomas Jackson, they held their ground. A Confederate officer remarked that Jackson stood his ground "like a stone wall." From that day on, the general was known as "Stonewall" Jackson.

In the end, it was Union troops who panicked and ran. A congressman who witnessed the retreat reported,

66 Off they went...across fields, toward the woods, anywhere, everywhere, to escape.... To enable them better to run, they threw away their blankets, knapsacks, canteens, and finally muskets, cartridge-boxes, and everything else. ***

The Confederates did not pursue the fleeing Union army. Had they done so, they might even have captured Washington, D.C. Instead, they remained behind to gather the gear thrown away by the Union troops.

The **Battle of Bull Run** showed both the Union and the Confederacy that their soldiers needed training. It also showed that the war would be long and bloody.

Caution, delay, and retreat

After the shocking disaster at Bull Run, President Lincoln appointed General **George McClellan** as commander of the Union army of the East, known as the Army of the Potomac. McClellan, a superb





Robert E. Lee and Stonewall Jackson

Robert E. Lee (left) was perhaps the greatest general of the Civil War. Earlier, he had served admirably in the Mexican War and as superintendent of the United States Military Academy. Stonewall Jackson (right) was one of Lee's most skillful generals. Jackson's clever tactics and swift troop movements contributed to many victories.

★ How did Jackson earn the nickname of "Stonewall" Jackson?

organizer, transformed inexperienced recruits into an army of trained soldiers prepared for battle.

McClellan, however, was very cautious. He delayed leading his troops into battle. Newspapers reported "all quiet along the Potomac" so often that the phrase became a national joke. Finally, President Lincoln lost patience. "If McClellan is not using the army," the President snapped, "I should like to borrow it."

Finally, in March 1862, McClellan was ready to move. He and most of his troops left Washington by steamboat and sailed down the Potomac River for Richmond. The rest of the army stayed in Washington.

Landing south of Richmond, McClellan began inching slowly toward the Confederate capital. General Robert E. Lee launched a series of brilliant counterattacks. Lee also sent General Stonewall Jackson north to threaten Washington. Lincoln was thus prevented from sending the rest of the Union army to help McClellan. Cautious as usual, McClellan abandoned the attack and retreated. Once again, there was a lull in the war in the East.

Naval Action

Early in the war, Union ships blockaded southern ports. At first, some small, fast

ships slipped through the blockade. These "blockade runners" brought everything from matches to guns into the Confederacy.

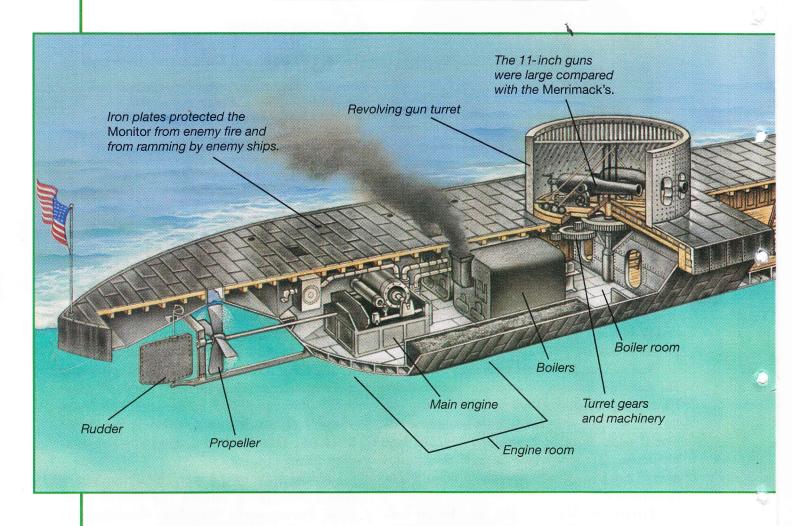
In time, however, the blockade became more effective. Trade through southern ports dropped by more than 90 percent. The South desperately needed a way to break the Union blockade. One method it tried was the iron-clad ship.

At the start of the war, the Union abandoned a warship named the *Merrimack* near Portsmouth, Virginia. Confederates covered the ship with iron plates 4 inches (10.2 cm) thick and sent it into battle against the Union navy. On March 8, 1862, the *Merrimack* sank one Union ship, drove another aground, and forced a third to surrender. The Union vessels' cannonballs bounced harmlessly off the *Merrimack*'s metal skin.

The Union countered with its own ironclads. One of these, the *Monitor*, battled the *Merrimack* in the waters off Hampton Roads, Virginia. The Confederate ship had more firepower, but the *Monitor* maneuvered more easily. In the end, neither ship seriously damaged the other, and both withdrew.

Ironclad ships changed naval warfare. Both sides rushed to build more of them. However, the South never mounted a serious attack against the Union navy. The Union blockade held throughout the war.

Linking History and Technology



Antietam

In September 1862, General Lee took the offensive and marched his troops north into Maryland. He believed that a southern victory on northern soil would be a great blow to northern morale.

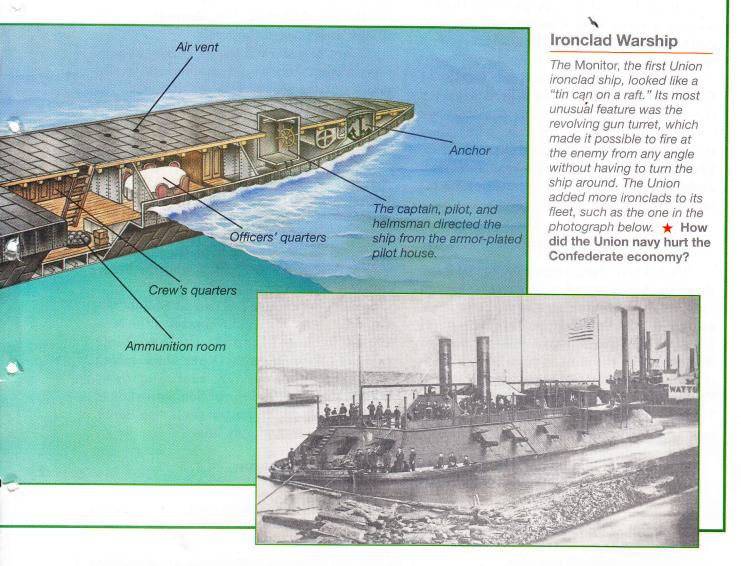
Luck was against Lee, however. A Confederate messenger lost Lee's battle plans. Two Union soldiers found them and turned them over to General McClellan.

Even with Lee's battle plan before him, however, McClellan was slow to act. After waiting a few days, he finally attacked Lee's main force at Antietam (an TEE tuhm) on September 17. In the day-long battle that fol-

lowed, more than 23,000 Union and Confederate soldiers were killed or wounded.

On the night of September 18, Lee ordered his troops to slip back into Virginia. The Confederates breathed a sigh of relief when they saw that McClellan was not pursuing them.

Neither side was a clear winner at the **Battle of Antietam.** The North was able to claim victory, though, because Lee had ordered his forces to withdraw. As a result, northern morale increased. Still, President Lincoln was keenly disappointed. The Union army had suffered huge numbers of dead and wounded. Furthermore, General McClellan had failed to follow up his victory by pursu-



ing the Confederates. In November, Lincoln appointed General Ambrose Burnside to replace McClellan as commander of the Army of the Potomac.

Confederate Victories

Two stunning victories for the Confederacy came in late 1862 and 1863. (See the map on page 382.) General Robert E. Lee won by outsmarting the Union generals who fought against him.

Fredericksburg

In December 1862, Union forces set out once again toward Richmond. This time, they were led by General Ambrose Burnside.

Meeting Lee's army outside Fredericksburg, Virginia, Burnside ordered his troops to attack. Lee pulled back and left the town to Burnside. The Confederates dug in at the crest of a treeless hill above Fredericksburg. There, in a strong defensive position, they waited for the Union attack.

As the Union soldiers advanced, Confederate guns mowed them down by the thousands. Six times Burnside ordered his men to charge. Six times the rebels drove them back. "We forgot they were fighting us," one southerner wrote, "and cheer after cheer at their fearlessness went up along our lines." The **Battle of Fredericksburg** was one of the Union's worst defeats.

Chancellorsville

In May 1863, Lee, aided by Stonewall Jackson, again outwitted the Union army. This time, the battle took place on thickly wooded ground near Chancellorsville, Virginia. Lee and Jackson defeated the Union troops in three days.

Although the South won the **Battle of Chancellorsville**, it paid a high price for the victory. At the end of one day, nervous Confederate sentries fired at what they thought was an approaching Union soldier. The "Union soldier" was General Stonewall Jackson. Jackson died as a result of his injuries several days later.

The War in the West

While Union forces struggled in the East, those in the West met with success. As you have read, the Union strategy was to seize control of the Mississippi River. General **Ulysses S. Grant** began moving toward that goal. (See the map on page 398.) In February 1862, Grant attacked and captured Fort Henry and Fort Donelson in Tennessee. These Confederate forts guarded two important tributaries of the Mississippi.

Grant now pushed south to Shiloh, a village on the Tennessee River. At Shiloh, on April 6, he was surprised by Confederate forces. The Confederates won the first day of the **Battle of Shiloh.** They drove the Union troops back toward the river.

Grant now showed the toughness and determination that would enable him to win many battles in the future. "Retreat?" he replied to his doubting officers after that first day. "No. I propose to attack at daylight and whip them."

With the aid of reinforcements, Grant was able to win his victory and beat back the Confederates. However, the Battle of Shiloh was one of the bloodiest encounters of the Civil War. More Americans were killed or wounded at Shiloh than in the American Revolution, the War of 1812, and the Mexican War combined.

While Grant was fighting at Shiloh, the Union navy moved to gain control of the Mississippi River. In April 1862, Union gunboats captured New Orleans. Other ships seized Memphis, Tennessee. By capturing these two cities, the Union controlled both ends of the Mississippi. No longer could the South use the river as a supply line.

★ Section 2 Review ★

Recall

- Locate (a) Richmond, (b) Washington, D.C.,
 (c) Potomac River, (d) Fort Henry, (e) Fort Donelson, (f) New Orleans, (g) Memphis.
- Identify (a) Stonewall Jackson, (b) Battle of Bull Run, (c) George McClellan, (d) Merrimack, (e) Monitor, (f) Battle of Antietam, (g) Battle of Fredericksburg, (h) Battle of Chancellorsville, (i) Ulysses S. Grant, (j) Battle of Shiloh.

Comprehension

3. (a) Describe the North's three-part plan for defeating the South. (b) Which part of the plan did the North achieve first?

- 4. Why was President Lincoln unhappy with General McClellan's performance as commander of the Union armies?
- 5. How did the loss of New Orleans and Memphis affect the South?

Critical Thinking and Writing

- 6. Analyzing Primary Sources In response to Stonewall Jackson's death, General Lee said, "I have lost my right arm." What did Lee mean by this statement?
- 7. **Analyzing Visual Evidence** Study the ironclad ships on pages 384–385. Explain how such ships were superior to wooden sailing ships.



Activity Making a Map You are the chief cartographer for the Union army. Your assignment is to make a map illustrating the Union's three-part plan for defeating the South.



A Promise of Freedom

As You Read

Explore These Questions

- Why did Lincoln issue the Emancipation Proclamation?
- What were the effects of the Proclamation?
- How did African Americans contribute to the Union war effort?



- emancipate
- discrimination

Identify

- Emancipation Proclamation
- 54th Massachusetts Regiment
- Fort Wagner



Antislavery potholders



At first, the Civil War was not a war against slavery. Yet

wherever Union troops went, enslaved African Americans eagerly rushed to them, expecting to be freed. Most were sorely disappointed. Union officers often held these runaways until their masters arrived to take them back to slavery.

Some northerners began to raise questions. Was slavery not the root of the conflict between North and South? Were tens of thousands of men dying so that a slaveholding South would come back into the Union? Questions like these led Northerners to wonder what the real aim of the war should be.

Lincoln Was Cautious

The Civil War began as a war to restore the Union, not to end the institution of slavery. President Lincoln made this clear in the following statement.

66 If I could save the Union without freeing any slave, I would do it; and if I could save it by freeing all the slaves, I would do it; and if I could do it by freeing some and leaving others alone, I would also do that. 99

Lincoln had a reason for handling the slavery issue cautiously. As you have read, four slave states remained in the Union. The President did not want to do anything that might cause these states to shift their loyalty to the Confederacy. The resources of the border states might allow the South to turn the tide of the war.

The Emancipation Proclamation

By mid-1862, however, Lincoln came to believe that he could save the Union only by broadening the goals of the war. He decided to **emancipate**, or free, enslaved African Americans living in the Confederacy. In the four loyal slave states, however, slaves would not be freed. Nor would slaves be freed in Confederate lands that had already been captured by the Union, such as the city of New Orleans.

Motives and timing

Lincoln had practical reasons for his emancipation plan. At the start of the Civil War, more than 3 million enslaved people labored for the Confederacy. They helped grow the food that fed Confederate soldiers. They also worked in iron and lead mines that were vital to the South's war effort. Some served as nurses and cooks for the army. Lincoln knew that emancipation would weaken the Confederacy's ability to carry on the war.

However, Lincoln did not want to anger slave owners in the Union. Also, he knew that many northerners opposed freedom for



The Emancipation Proclamation

The Emancipation Proclamation meant that Union troops were now fighting to end slavery. Lincoln's action, however, did not please all northerners. Opposition to the preliminary proclamation contributed to Republican party losses in the Congressional elections of 1862.

How does this poster make use of symbolism?

enslaved African Americans. Lincoln therefore hoped to introduce the idea of emancipation slowly, by limiting it to territory controlled by the Confederacy.

The President had another very important motive, too. As you read in Chapter 14, Lincoln believed that slavery was wrong. When he felt that he could act to free slaves without threatening the Union, he did so.

Lincoln was concerned about the timing of his announcement. The war was not going well for the Union. He did not want Americans to think he was freeing slaves as a desperate effort to save a losing cause. He waited for a victory to announce his plan.

Freedom proclaimed

On September 22, 1862, five days after the Union victory at Antietam, Lincoln issued a preliminary proclamation. It warned that on January 1, 1863, anyone held as a slave in a state still in rebellion against the United States would be emancipated.

Then, on January 1, 1863, Lincoln issued the formal Emancipation Proclamation. The **Emancipation Proclamation** declared:

66 On the 1st day of January, in the year of our Lord 1863, all persons held as slaves within any state or... part of a state [whose] people... shall then be in rebellion against the United States, shall be then, thenceforward, and forever free. 99

Impact of the Proglamation

Because the rebelling states were not under Union control, no slaves actually gained their freedom on January 1, 1863. Nevertheless, as a result of the Emancipation Proclamation, the purpose of the war changed. Now, Union troops were fighting to end slavery as well as to save the Union.

The opponents of slavery greeted the proclamation with joy. In Boston, African American abolitionist Frederick Douglass witnessed one of the many emotional celebrations that took place:

66 The effect of this announcement was startling... and the scene was wild and grand.... My old friend Rue, a Negro preacher,... expressed the heartfelt emotion of the hour, when he led all voices in the anthem, 'Sound the loud timbrel o'er Egypt's dark sea, Jehovah hath triumphed, his people are free!'

Connections With Arts

Many northerners greeted the Emancipation Proclamation with music and song. At Boston's Music Hall, people celebrated with performances of Mendelssohn's *Hymn of Praise*, and Handel's *Hallelujah Chorus*.

The Proclamation won the Union the sympathy of people in Europe, especially workers. As a result, it became less likely that Britain or any other European country would come to the aid of the South.

African Americans Help

When the war began, thousands of free blacks volunteered to fight for the Union. At first, federal law forbade African Americans to serve as soldiers. When Congress repealed that law in 1862, however, both free African Americans and escaped slaves enlisted in the Union army.

In the Union army

The army assigned these volunteers to all-black units, commanded by white officers. At first, the black troops served only as laborers. They performed noncombat duties such as building roads and guarding supplies. Black troops received only half the pay of white soldiers.

African American soldiers protested against this policy of **discrimination** that denied them the same rights and treatment as other soldiers. Gradually, conditions changed. By 1863, African American troops were fighting in major battles against the Confederates. In 1864, the United States War Department announced that all soldiers would receive equal pay. By the end of the war, about 200,000 African Americans had fought for the Union. Nearly 40,000 lost their lives.

Acts of bravery

One of the most famous African American units in the Union army was the **54th Massachusetts Regiment.** The 54th accepted African Americans from all across the

g Assault on Fort Wagner

In this painting by Tom Lovell, African American soldiers of the 54th Massachussetts Regiment charge against Confederate troops at Fort Wagner. Nearly half the regiment died in the failed attack, including the regiment's commander, Colonel Robert Gould Shaw. * Why do you think the Union army was reluctant to appoint African American officers?



North. Frederick Douglass helped recruit troops for the regiment, and two of his sons served in it.

On the night of July 18, 1863, the 54th Massachusetts Regiment launched an attack on **Fort Wagner** near Charleston. Under heavy fire, nearly 100 soldiers forced their way into the fort and engaged the Confederate troops in hand-to-hand combat. The commander, most of the officers, and almost half the regiment were killed.

The courage of the 54th Massachusetts and other regiments helped to win respect for African American soldiers. Sergeant William Carney of the 54th Massachusetts was awarded the Congressional Medal of Honor for acts of bravery. He was the first of 16 African American soldiers to be so honored during the Civil War. In a letter to President Lincoln, Secretary of War Stanton praised African American soldiers.

66 [They] have proved themselves among the bravest of the brave, performing deeds of daring and shedding their blood with a heroism unsurpassed by soldiers of any race. 99

Behind Confederate lines

In the South, despite the Emancipation Proclamation, African Americans still had to work as slaves on plantations. However, many enslaved African Americans slowed down their work. Others refused to work at all or to submit to punishment. In so doing, they knew they were helping to weaken the South's war effort. They knew that when victorious Union troops arrived in their area, they would be free.

Throughout the South, thousands of enslaved African Americans also took direct action to free themselves. Whenever a Union army appeared in an area, the slaves from all around would flee their former masters. They crossed over to the Union lines and to freedom. By the end of the war, about one fourth of the enslaved population in the South had escaped to freedom.

The former slaves helped Union armies achieve victory in a variety of ways. They used their knowledge of the local terrain to serve as guides and spies. Many more enlisted in African American regiments of the Union army.

★ Section 3 Review ★ ____

Recall

- Identify (a) Emancipation Proclamation, (b) 54th Massachusetts Regiment, (c) Fort Wagner.
- 2. Define (a) emancipate, (b) discrimination.

Comprehension

- 3. (a) Why was President Lincoln cautious about making emancipation a goal of the war? (b) Why did he finally decide to issue the Emancipation Proclamation?
- **4.** Why were no slaves actually freed when the Proclamation was issued?
- 5. (a) How did the 54th Massachussetts Regiment's attack on Fort Wagner affect public opinion about enslaved African American soldiers?

(b) How did African Americans help to weaken the Confederacy?

Critical Thinking and Writing

- 6. Drawing Conclusions What did the Union army's policy toward all-black regiments reveal about northern attitudes toward African Americans? Explain.
- 7. Analyzing Primary Sources In 1861, Frederick Douglass said, "This is no time to fight with one hand when both hands are needed. This is no time to fight with only your white hand, and allow your black hand to remain tied!" (a) What did Douglass mean by this statement? (b) Did the United States Congress agree with Douglass? Explain.



Activity Writing a Poem A monument is being built to honor the courageous African American soldiers of the Civil War. Write a poem to be engraved on the monument, mentioning some of the facts you have learned in this section.



Hardships of War

As You Read

Explore These Questions

- What was life like for soldiers in the Civil War?
- How did women contribute to the war effort?
- What problems did each side face during the war?

Define

- civilians
- draft
- habeas corpus
- income tax
- inflation
- profiteer

Identify

- Copperheads
- Loreta Janeta
 Velazquez
- Rose Greenhow
- Dorothea Dix
- Clara Barton
- Sojourner Truth
- Sally Tompkins

SETTING the Scene

The Civil War caused hardships not only for soldiers but for people at home as well.

Southerners, especially, suffered from the war, because most of the fighting took place in the South.

On both sides, **civilians**, or people who were not in the army, worked on farms and labored in factories to support the war effort. They used their mules to move troops and supplies. They tended the wounded. As their hardships increased, so did opposition to the war.

The Hard Life of Soldiers

On both sides, most soldiers were under age 21. However, war quickly turned gentle boys into tough men. Soldiers drilled and marched for long hours. They slept on the ground even in rain and snow. In combat, boys of 18 learned to stand firm as cannon blasts shook the earth and bullets whizzed past their ears.

New technology added to the horror of war. Cone-shaped bullets, which made rifles twice as accurate, replaced round musket balls. New cannons could hurl exploding shells several miles. The new weapons had deadly results. In most battles, one fourth or more of the soldiers were killed or wounded.

Sick and wounded soldiers faced other horrors. Medical care on the battlefield was crude. Surgeons routinely cut off injured



▲ Confederate cap



Union cap

arms and legs. Minor wounds often became infected. With no medicines to fight infection, thousands of wounded died. Diseases like pneumonia and malaria killed more men than guns or cannons did.

On both sides, prisoners of war faced horrifying conditions. At Andersonville, a prison camp in Georgia, more than one Union prisoner out of three died of disease or starvation. One prisoner wrote:

66 There is no such thing as delicacy here.... In the middle of last night I was awakened by being kicked by a dying man. He was soon dead. I got up and moved the body off a few feet, and went to sleep to dream of the hideous sights. ??

Discontent in the North

Some northerners opposed using force to keep the South in the Union. Supporters of the war called these people **Copperheads**, after the poisonous snake. Other northerners supported the war but opposed the way Lincoln was conducting it. In some northern cities, this opposition led to riots.



lewing The Faces of War

Confederate soldiers wore gray uniforms and were sometimes called Johnny Rebs.
Union soldiers wore blue and were called Billy
Yanks. During the Civil War, about 1 of every 10
soldiers deserted from service. ★ Why do you
think desertion rates were high in both armies?

The draft law

As the war dragged on, public support dwindled. Soon, not enough men were volunteering to serve in the Union army. The government took action.

In 1863, Congress passed a **draft** law. It required all able-bodied males between the ages of 20 and 45 to serve in the military if they were called.

Under the law, a man could avoid the draft by paying the government \$300 or by hiring someone to serve in his place. This angered many people. They began to see the Civil War as "a rich man's war and a poor man's fight."

Riots in the cities

Opposition to the draft law led to riots in several northern cities. The draft law had gone into effect soon after Lincoln issued the Emancipation Proclamation. As a result, some northerners believed that they were being forced to fight to end slavery. This idea angered some white workers, especially recent immigrants in the cities. Like many other northerners, some of these immigrants held racist beliefs. They also feared that free African Americans would be employed at jobs that they needed, too.

The worst riot took place in New York City during July 1863. For four days, white workers attacked free blacks. Rioters also attacked rich New Yorkers who had paid to avoid serving in the army. At least 74 people were killed during the riot.

President Lincoln moved to stop the riots and other "disloyal practices." Several times, he denied **habeas corpus** (HAY bee uhs KOR puhs), the right to have charges filed or a hearing before being jailed. Lincoln defended his actions by saying that the Constitution gave him the right to deny people their rights "when in the cases of rebellion or invasion, the public safety may require it."

Problems in the South

President Davis, meanwhile, struggled to create a strong federal government for the Confederacy. Many southerners were strong supporters of states' rights. They resisted paying taxes to a central government. At one point, Georgia threatened to secede from the Confederacy!

Like the North, the South had to pass a draft law to fill its army. However, men who owned or supervised more than 20 slaves did not have to serve in the army. Southern farmers who owned few or no slaves resented this law.

Near war's end, the South no longer had enough white men to fill the ranks. Robert E. Lee urged that enslaved African Americans be allowed to serve as soldiers. Desperate, the Confederate congress finally agreed. However, the war ended before any enslaved people put on Confederate uniforms.



Tewing Nursing the Wounded

In this Civil War scene, painted by Allyn Cox, women are nursing the wounded in the rotunda of the Capitol building. During the war, many public buildings served as temporary hospitals. The painting decorates a corridor of the Capitol today.

How else did women help in the war effort?

The Northern Economy

The Civil War cost far more than any earlier war. The Union had to use several strategies to raise money. In some ways, though, war helped the North's economy.

Taxation and inflation

In 1861, to pay for the war, Congress established the nation's first **income tax** on people's earnings. In addition, the Union issued bonds worth millions of dollars. Still, taxes and bonds did not raise enough money. To get the funds it needed, the North printed more than \$400 million in paper money.

As the money supply increased, each dollar was worth less. In response, businesses charged more for their goods. The North was experiencing **inflation**, a rise in prices and a decrease in the value of money. During the war, prices for goods nearly doubled in the North.

Economic benefits

In some ways, the war helped the North's economy. Because many farmers went off to fight, more machines were used to plant and harvest crops. As a result, farm production actually went up during the war.

The wartime demand for clothing, shoes, guns, and other goods helped many northern industries. Some manufacturers made fortunes by profiteering. **Profiteers** charged excessive prices for goods the government desperately needed for the war.

The Southern Economy

For the South, war brought economic ruin. The South had to struggle with the cost of the war, the loss of the cotton trade, and severe shortages brought on by the Union blockade.

The economy suffers

To raise money, the Confederacy imposed an income tax and a tax-in-kind. The tax-in-kind required farmers to turn over one tenth of their crops to the government. The government took crops because it knew that southern farmers had little money.

Like the North, the South printed paper money. It printed so much, in fact, that wild inflation set in. By 1865, one Confederate dollar was worth only two cents in gold.

The war did serious damage to the cotton trade, the South's main source of income. Early in the war, President Davis halted cotton shipments to Britain. He hoped that Britain would side with the South in order to get cotton. The tactic backfired. Britain simply bought more cotton from Egypt and

\$ Connections With Economics

As inflation in the South worsened, it became more and more difficult to feed and clothe a family. Near the end of the war, a barrel of flour cost \$1,000 and a pair of shoes cost \$400.

India. Davis succeeded only in cutting the South's income.

Effects of the blockade

The Union blockade created severe shortages in the South. Confederate armies sometimes had to wait weeks for supplies of food and clothing. Guns and ammunition were also in short supply. With few factories of its own, the South bought many of its weapons in Europe. However, the blockade cut off most deliveries from Europe.

For civilians, the blockade brought food shortages. Even the wealthy went hungry. "I had a little piece of bread and a little molasses today for my dinner," wrote plantation mistress Mary Chesnut in her diary. By 1865, there was widespread famine in the Confederacy.

Women at War

Women of both the North and South played vital roles during the war. As men left for the battlefields, women took jobs in industry, in teaching, and on farms.

Women and the military

Women's aid societies helped supply the troops with food, bedding, clothing, and medicine. Throughout the North, women held

fairs and other fund-raising events to pay for the supplies. They succeeded in raising millions of dollars.

A few women disguised themselves so they could serve as soldiers. Loreta Janeta Velazquez, for example, fought for the South at Bull Run and Shiloh. Other women worked as spies. Rose Greenhow gathered information for the South while entertaining Union leaders in her Washington, D.C., home. She was caught, convicted of treason, and exiled.

Nursing the wounded

Women on both sides worked as nurses. Doctors were unwilling at first to permit even trained nurses to work in military hospitals. When wounded men began to swamp army hospitals, however, this attitude soon changed.

Dorothea Dix, famous for her work reforming prisons and mental hospitals, became superintendent of nurses for the Union army. Clara Barton earned fame as a Civil War nurse. She later founded the American Red Cross. Sojourner Truth, the African American antislavery leader, worked in Union hospitals and in camps for freed slaves. In the South, Sally Tompkins set up a hospital in Richmond, Virginia.

→ Section 4 Review ★ ______

Recall

- Identify (a) Copperheads, (b) Loreta Janeta Velazquez, (c) Rose Greenhow, (d) Dorothea Dix, (e) Clara Barton, (f) Sojourner Truth, (g) Sally Tompkins.
- Define (a) civilians, (b) draft, (c) habeas corpus,
 (d) income tax, (e) inflation, (f) profiteer.

Comprehension

3. Describe three hardships faced by soldiers during the Civil War.

- 4. Describe three ways women contributed to the war effort.
- 5. How did the Union blockade affect the South?

Critical Thinking and Writing

- 6. Linking Past and Present (a) What advances in technology made Civil War battles deadly?(b) In what ways would a war today be even more deadly?
- **7. Defending a Position** What facts support the charge that the Civil War was "a rich man's war and a poor man's fight"?



Activity Making a Chart You are the graphic illustrator for an economics magazine. Create a flowchart or cause-and-effect chart to illustrate how the high cost of the Civil War led to high inflation.



The War Ends

As You Read

Explore These Questions

- What was the significance of the Union victories at Vicksburg and Gettysburg?
- What ideals did Lincoln express in the Gettysburg Address?
- How did Union generals use a new type of war to defeat the Confederacy?

Define

- siege
- total war

Identify

- Battle of Gettysburg
- Gettysburg Address
- Ulysses S. Grant
- Philip Sheridan
- William Tecumseh Sherman



As you have read, Confederate armies won major battles at Fredericksburg in December

1862 and at Chancellorsville in May 1863. These were gloomy days for the North.

Then, in July 1863, the tide of war turned against the South. In the West, the Union extended its control of the Mississippi River and cut the South in two. At the Battle of Gettysburg, in Pennsylvania, both Union and Confederate forces suffered terrible losses. However, as President Davis later explained, "Theirs could be repaired, ours could not."

The following year, President Lincoln would appoint Ulysses S. Grant commander in chief of the Union army. In Grant, Lincoln had found the general who could lead the Union to victory.

The Fall of Vicksburg

After capturing New Orleans and Memphis, the Union controlled both ends of the Mississippi River. Still, the North could not safely use the river because Confederates held Vicksburg, Mississippi. Vicksburg sat on a cliff high above the river. Cannons there could shell boats traveling between New Orleans and Memphis.

Early in 1863, Grant's forces tried again and again to seize Vicksburg. The Confeder-

ates held out bravely. At last, Grant devised a brilliant plan. Marching his troops inland, he launched a surprise attack on Jackson, Mississippi. Then, he turned west and attacked Vicksburg from the rear. (See the map on page 398.)

For over six weeks, Grant's forces lay siege to Vicksburg. A **siege** is a military blockade of an enemy town or position in order to force it to surrender. Day after day, the Union soldiers pushed their lines closer to the town. Union artillery and gunboats on the Mississippi bombarded the besieged soldiers and inhabitants. As their food supplies ran out, the southerners began to use mules and rats as food. Finally, on July 4, 1863, the Confederates surrendered Vicksburg.

On July 9, Union forces also captured Port Hudson, Louisiana. The entire Mississippi was now under Union control. The Confederacy was split into two parts. Texas, Arkansas, and Louisiana were cut off from the rest of the Confederacy.

Union Victory at Gettysburg

In the East, after his victory at Chancellorsville, General Lee moved his army north into Pennsylvania. He hoped to take the Yankees by surprise. If he was successful, Lee planned to then swing south and capture Washington, D.C.

American Heritage

M A G A Z I N I

HISTORY HAPPENED HERE

Vicksburg National Military Park

You can learn about the siege of Vicksburg, Mississippi, by touring the actual battle site. The park includes a museum, miles of defensive earthworks, and more than 125 cannons. You can even walk the deck of a Union ironclad gunboat, raised from the Mississippi River in the 1960s. Throughout the park, numerous monuments honor the soldiers who fought and died for control of this small Mississippi River town.

★ To learn more about this historic site, write: Vicksburg National Military Park, 3201 Clay Street, Vicksburg, MS 39180.



Ohio regiment monument

On June 30, 1863, a Union force under General George C. Meade met part of Lee's army at the small town of Gettysburg, Pennsylvania. Both sides quickly sent in reinforcements. The three-day Battle of Gettysburg that followed was one of the most important battles of the Civil War.

At the start of the battle, the Confederates drove the Union forces out of Gettysburg. The Yankees took up strong positions on Cemetery Ridge, overlooking the town. On July 2, a Confederate attack failed with heavy casualties. Nevertheless, Lee decided to launch another attack. On July 3, he ordered General George Pickett to lead 15,000 men in a daring charge against the center of the Union line. To reach the Yankees, Pickett's men had to cross an open field and run up a steep slope.

Pickett gave the order to charge and the Union guns opened fire. Row after row of soldiers fell to the ground, bleeding. Still, the Confederate troops continued to rush forward against a rain of bullets and shells. Few were able to reach the Union lines. A Union soldier described the fighting at the crest of the ridge:

66 Men fire into each other's faces not five feet apart. There are bayonet thrusts, saber strokes, pistol shots, men going down on their hands and knees...gulping blood, falling, legless, armless, headless.

Pickett's charge failed. As the survivors limped back, Lee rode among them. "It's all my fault," he admitted humbly. Lee had no choice but to retreat. After their defeat at the **Battle of Gettysburg,** the Confederates would never again invade the North.

The Union victories at Vicksburg and Gettysburg marked the turning point of the Civil War. On July 4, 1863, northerners had good reason to celebrate.

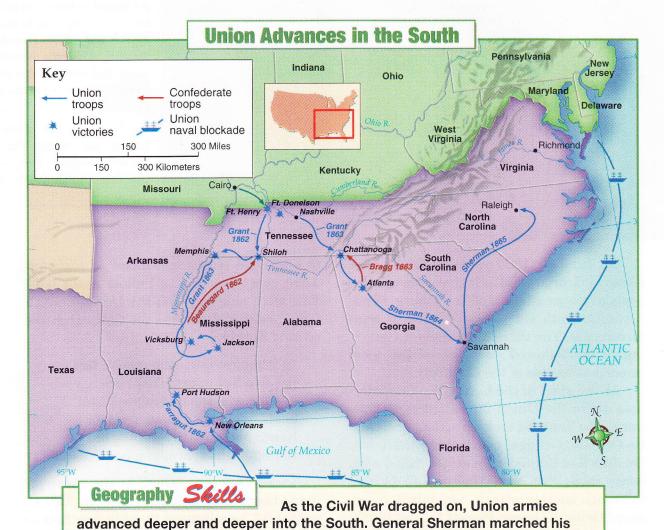
The Gettysburg Address

The Battle of Gettysburg left more than 40,000 dead or wounded. When the soldiers who died there were buried, their graves stretched as far as the eye could see. On November 19, 1863, northerners held a ceremony to dedicate this cemetery.

President Lincoln attended the ceremony, but he was not the main speaker. At the time, his popularity was quite low. Lincoln sat with his hands folded as another speaker talked for two hours. When it was his turn, the President rose and spoke for about three minutes.

In his **Gettysburg Address**, Lincoln said that the Civil War was a test of whether or not a democratic nation could survive. He reminded Americans that their nation was founded on the belief that "all men are created equal." Looking out at the thousands of graves, Lincoln told the audience:

66 We here highly resolve that these dead shall not have died in vain—that this nation, under God, shall have a new birth of freedom—and that government of the people, by the people, for the people, shall not perish from the earth. 99



1. Location On the map, locate: (a) Vicksburg, (b) Atlanta, (c) Savannah.

troops through Georgia and the Carolinas.

- **2. Place** What three Confederate states were cut off from the rest of the Confederacy after Union forces gained control of the Mississippi River?
- **3. Critical Thinking** Based on the map, why would the South be hurt more than the North—no matter who won the war?

Few people listened to Lincoln that day. Newspapers gave his speech little attention. Later generations, however, have honored Lincoln's brief address as a profound statement of American ideals.

The Union Wages Total War

For three years, Lincoln had searched for a general who could lead the Union to victory. More and more, he thought of **Ulysses** S. Grant. After capturing Vicksburg, Grant continued to win battles in the West. In 1864, Lincoln appointed him commander of the Union forces.

Some questioned the choice, but President Lincoln felt that "Unconditional Surrender" Grant was the general who would lead the Union to victory. "I can't spare this man," Lincoln said. "He fights."

Grant and other Union generals began to wage total war against the South. In total war, civilians as well as soldiers are affected. The Union army waged total war by destroying food and equipment that might be useful to the enemy. Civilians in the South suffered the same hardships as soldiers.

Sheridan in the Shenandoah

Grant had a plan for ending the war. He wanted to destroy the South's ability to fight. Grant sent General Philip Sheridan and his cavalry into the rich farmland of Virginia's Shenandoah Valley. He instructed Sheridan:

66 Leave nothing to invite the enemy to return. Destroy whatever cannot be consumed. Let the valley be left so that crows flying over it will have to carry their rations along with them. "

Sheridan obeyed. In the summer and fall of 1864, he marched through the valley, destroying farms and livestock.

Sherman's march to the sea

Grant also ordered General William Tecumseh Sherman to capture Atlanta, Georgia, and then march to the Atlantic coast. Like Sheridan, Sherman had orders to destroy everything useful to the South.

Cause and Effect

Causes

- Issue of slavery in the territories divides the North and South
- Abolitionists want slavery to end
- South fears it will lose power in the national government
- Southern states secede after Lincoln's election
- Confederates bombard Fort Sumter

The Civil War

Effects

- Lincoln issues the Emancipation Proclamation
- Northern economy booms
- South loses its cotton trade with Britain
- Total war destroys the South's economy
- Hundreds of thousands of Americans killed

Effects Today

- Sectionalism is less of a force in American life and politics
- African Americans have equal protection under the Constitution
- Millions of Americans visit Civil War battlefields each year

Graphic Organizer Skills

The Civil War was a major turning point in the history of the United States.

- 1. Comprehension How did the war affect the northern and southern economies differently?
- 2. Critical Thinking Describe another cause or effect that could be added to this chart.

Sherman's troops captured Atlanta in September 1864. They burned the city in November. Then Sherman began his "march to the sea."

Sherman's troops ripped up railroad tracks, built bonfires from the ties, then heated and twisted the rails. They killed livestock and tore up fields. They burned barns, homes, and factories.

Lincoln Is Reelected

In 1864, Lincoln ran for reelection. At first, his defeat seemed, in his own words, "extremely probable." Before the capture of Atlanta, Union chances for victory looked bleak. Lincoln knew that many northerners were unhappy with his handling of the war. He thought that this might cost him the election.

The Democrats nominated General George McClellan to oppose Lincoln. Although he had commanded the Union army, McClellan was more willing than Lincoln to compromise with the South. If peace could be achieved, he was ready to restore slavery.

When Sherman took Atlanta in September, the North rallied around Lincoln. Sheridan's smashing victories in the Shenandoah Valley in October further increased Lincoln's popular support. In the election in November, the vote was close, but Lincoln remained President.

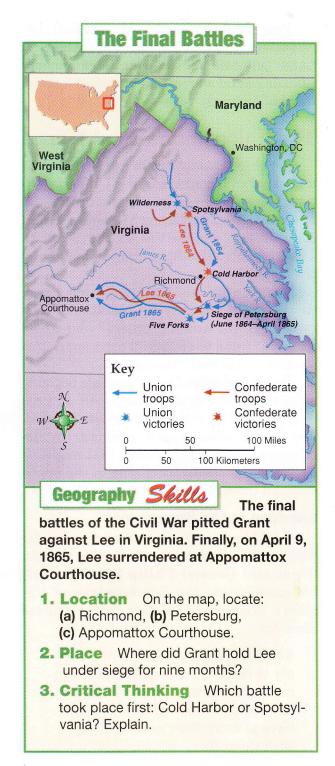
In his second Inaugural Address, Lincoln looked forward to the coming of peace:

66 With malice toward none, with charity for all...let us strive...to bind up the nation's wounds...to do all which may achieve a just and a lasting peace among ourselves and with all nations.

The War Ends

Grant had begun a drive to capture Richmond in May 1864. Throughout the spring and summer, he and Lee fought a series of costly battles.

Northerners read with horror that Grant had lost 60,000 dead and wounded in a single month at the battles of the Wilderness,



Spotsylvania, and Cold Harbor. Still, Grant pressed on. He knew that the Union could replace men and supplies. The South could not.

Lee dug in at Petersburg, near Richmond. Here, Grant kept Lee under siege for nine months. At last, with a fresh supply of troops, Grant took Petersburg on April 2, 1865. The same day, Richmond fell.



General Lee surrenders to General Grant at Appomattox Courthouse.

Lee and his army withdrew to a small Virginia town called Appomattox Courthouse. There, a week later, they were trapped by Union troops. Lee knew that his men would be slaughtered if he kept fighting. On April 9, 1865, Lee surrendered.

At Appomattox Courthouse, Grant offered generous terms of surrender to the defeated Confederate army. Soldiers were required to turn over their rifles, but officers were allowed to keep their pistols. Soldiers who had horses could keep them. Grant knew that southerners would need the animals for spring plowing.

As the Confederates surrendered, Union soldiers began to cheer. Grant ordered them to be silent. "The war is over," he said. "The rebels are our countrymen again."

Effects of the War,

More than 360,000 Union soldiers and 250,000 Confederate soldiers lost their lives in the Civil War. No war has ever resulted in more American deaths. As a result, feelings of bitterness remained among both northerners and southerners.

Southerners had special reasons to view the North with resentment. They had lost their struggle for independence. Their way of life had been forcibly changed. Union armies had destroyed much of their land. In addition, many southerners feared that the North would seek revenge against the South after the war.

Finally, the Civil War was a major turning point in American history. The Union was secure. States' rights had suffered a terrible blow. As a result, the power of the federal government grew. The war also brought freedom to millions of African Americans. Still, a long and difficult struggle for equality lay ahead.

★ Section 5 Review ★

Recall

- Locate (a) Vicksburg, (b) Port Hudson, (c) Gettysburg, (d) Atlanta, (e) Petersburg, (f) Appomattox Courthouse.
- Identify (a) Battle of Gettysburg, (b) Gettysburg Address, (c) Ulysses S. Grant, (d) Philip Sheridan, (e) William Tecumseh Sherman.
- 3. Define (a) siege, (b) total war.

Comprehension

4. Why did the Union victories at Vicksburg and Gettysburg mark a turning point in the war?

- **5.** What ideals did Lincoln express in his Gettysburg Address and Second Inaugural Address?
- **6.** How did Sheridan and Sherman use total war to destroy the South's ability to fight?

Critical Thinking and Writing

- 7. Predicting Consequences If Sherman and Sheridan had not won victories just before the election of 1864, how might the election and the war have turned out differently?
- 8. Defending a Position Some people have condemned Grant's decision to wage total war. Do you agree or disagree with this position? Explain.



Activity Writing a Speech It is a sad day for the South. You are a member of the Confederate Congress and you have just heard of Lee's surrender. Write a speech in which you reflect on the hardships of the war and offer hope for the future.